CURRICULUM VITAE

August 13, 2012

Dr. Karim Jamal, FCA
Chair – Dept of Accounting, Operations & Information Systems
Professor and Chartered Accountants' Distinguished Chair in Accounting
School of Business
University of Alberta
Edmonton, Alberta
Canada T6G 2R6
Office telephone: (780) 492-5829
e-mail: karim.jamal@ualberta.ca
Website: http://www.business.ualberta.ca/kjamal

Fellow of The Alberta Institute for American Studies (2006-2015)

Education and Honors

B. Comm. (Hons), University of Manitoba (1980)
M.Sc. (Bus. Admin), University of British Columbia (1984)
Ph.D. University of Minnesota (1991)
McCalla Professor, University of Alberta (2004-2005)
ICAA Distinguished Service Award (DSA) (2005)
CA Chair Professor (2005-2012 and renewed 2012-2019)
Fellow of Chartered Accountants (Alberta FCA - 2009)
CAAA- Haim Falk Award for Distinguished Contribution to Accounting Thought (2010)
ICAA Centennial Ambassador (2010)

Professional Societies and Community Service

Department Chair - Acctg, Operations & Info Systems (AOIS) (2009-2014)
Key initiatives involve:

- Reorganizing the PhD program in accounting
- Revising the Accounting Honors (undergraduate) program
- Setting up a Banff Summer research workshop
- Hiring senior chaired professors and enhancing the research productivity of faculty

Institute of Chartered Accountants of Alberta (ICAA) (1984-Present)
CA Magazine Education Section- Technical Editor (2011-2014)
Associates of Caritas - Board Chair (September 2012 – Present)
American Accounting Association (AAA)
CAAA- Chair of Accounting Perspectives (AP) Editor Search Committee (2012-2013)
CAAA- Haim Falk Award Committee- Chair (2011-2012)… Awarded to J. Alex Milburn
CAAA- Scientific Committee- Member (2010-2012)
CAAA-Baxter Award Committee- Chair (2008-2009)… Awarded to J. Efrim Boritz
AAA Financial Accounting Standards Committee- Member (2006-2011)
AAA Financial Accounting Standards Committee- Chair (2009-2011)
AAA Treasury Regulatory Reform Response Task Force - Member (2009 -2011)
Conference on IFRS sponsored by Waseda University, Tokyo, Japan - Keynote Plenary Speaker (February 2011)
Canadian Board for World Computer Exchange (2004-2012)
World Computer Exchange - International Advisory Board Member (2003- 2012)

World Computer Exchange - Member of Audit Committee (2006 - 2012)
American Accounting Association (AAA) Council -Member-at-Large (2008-2010)
Canadian Academic Accounting Association (CAAA)
Canadian Centre for Social Entreprenuership -CCSE Board Member (2000-2010)
Financial Executives Institute (FEI)
Return Profile in Fall 2008 issue of Spotlight Magazine
Eight Annual Finance and Accounting Conference, Xiamen University, China - Keynote Plenary Speaker, July 2008
The Centre For Enhanced Corporate Reporting - Board Member (2005 -2007)
Audit Committee of The Edmonton Community Foundation - Member (1998-2006)
Alexander Hamilton Professor of Business 2002- 2005
Profiled in Winter 2003 issue of Spotlight Magazine - Quarterly Publication of ICAA
CICA Uniform Final Exam- Reviewer (1995 ,1996, 1999 and 2001)

Teaching Experience

Introductory Financial Accounting at the University of Minnesota.
Introduction to Management Control (ACCTG 322); Accounting Theory (ACCTG 416); Intermediate Managerial Accounting (ACCTG 424), Introductory Auditing (ACCTG 456); as well as the MBA Management Accounting Course (ACCTG 522) at the University of Alberta. I have also taught a research survey course for PH.D students (ACCTG 701), as well as more specialized PhD research seminars on JDM research (ACCTG 702 and ACCTG 711) and a research paper critique course (ACCTG 703).

Research Interests

Common Knowledge, Persuasion and Inter-Personal Perception
Regulation and Competition in Accounting and Auditing
Governance, Fraud and Earnings Management
E-Commerce Privacy and Control

Editorial Boards

Accounting Perspectives (2009- Present; Associate Editor from 2010 - Present)
Auditing: A Journal of Practice & Theory (2003- 2005; 2008 - Present)
Behavioral Research in Accounting (2006- Present)
CA Magazine - Technical Editor, Education Section (2011- Present)
Contemporary Accounting Research (1994 – 2003;. 2007- Present)
International Journal of Accounting, Auditing and Performance Evaluation (2005- 2011)
Journal of Accounting and Systems (2005- Present)
Research in Quantitative Finance and Business Management (2004- Present)
Advisory Board of the Japanese Accounting Review (2011-Present)

Published Articles

1) How Do Regulatory Reforms to Enhance Auditor Independence Work in Practice? Contemporary Accounting Research, Forthcoming 2013. (Krista Fiolleau, Kris Hoang, **Karim Jamal** and Shyam Sunder).

2) Reviewing Rotation. CA Magazine, June/July 2012:36-38. (Tracey C. Ball, Jonathan Glover, **Karim Jamal**, Rozina Kassam, Ken Kouri, D. Brad Paterson, Suresh Radhakrishnan and Shyam Sunder).

3) Dysfunctional Consequences of Disclosure. Accounting Horizons, June 2012. Vol 26(2):381-383.

4) Some conceptual tensions in financial reporting. Accounting Horizons, March 2012. Vol 26 (1):125-133 (with AAA FASC Committee Yuri Biondi, Jonathan Glover, **Karim Jamal**, James A. Ohlson, Stephen Penman, Shyam Sunder, Eiko Tsujiyama).

5) Unregulated markets for audit services. The Japanese Accounting Review, 2011 Vol (1): 1-16 (**Karim Jamal** and Shyam Sunder).

6) A perspective on the joint IASB/FASB exposure draft on accounting for leases. Accounting Horizons, December 2011. Vol 25 (4): 861-871(with AAA FASC Committee Yuri Biondi, Robert Bloomfield, Jonathan Glover, **Karim Jamal**, James A. Ohlson, Stephen Penman,Eiko Tsujiyama and T. Jeffrey Wilks).

7) Accounting for revenue: A framework for standard setting. Accounting Horizons, September 2011. Vol 25 (3): 577-592 (with AAA FASC Committee James A. Ohlson, Stephen H. Penman, Yuri Biondi, Robert J. Bloomfield, Jonathan C. Glover, **Karim Jamal**, and Eiko Tsujiyama).

8) Is mandated independence necessary for audit quality? Accounting Organizations and Society, May/July 2011. Vol 36 (4-5): 284-292 **(Karim Jamal** and Shyam Sunder).

9) Auditors' overconfidence in predicting the technical knowledge of superiors and subordinates. Auditing: A Journal of Practice & Theory, 2011. 30(1): 101-119 (Jun Han, **Karim Jamal** and Hun-Tong Tan).

10) Educating the accountant of the future. CA Spotlight, January 2011: 18-21 (**Karim Jamal** and Duncan Sinclair).

11) Joint Effects of Principles-Based versus Rules-Based Standards and Auditor Type in Constraining Financial Managers' Aggressive Reporting. The Accounting Review, July 2010. Vol 85 (4): 1325-1346 (**Karim Jamal** and Hun-Tong Tan).

12) Response to the Financial Accounting Standards Board's and the International Accounting Standard Board's Joint Discussion Paper Entitled, "*Preliminary Views on Revenue Recognition in Contracts with Customers*" Accounting Horizons, December 2010. Vol 24(4): 689-702 (with AAA FASC Committee Robert H. Colson, Robert

Bloomfield, Theodore E. Christensen, **Karim Jamal**, Stephen Moehrle, James Ohlson, Stephen Penman, Thomas Stober, Shyam Sunder, and Ross L. Watts).

13) A Framework for Financial Reporting Standards: Issues and a Suggested Model. Accounting Horizons, September 2010. Vol 24 (3): 471-485 (with AAA FASC Committee. James A. Ohlson, Stephen Penman, Robert Bloomfield, Theodore E. Christensen, Robert Colson, **Karim Jamal**, Stephen Moehrle, Gary Previts, Thomas Stober, Shyam Sunder, and Ross L. Watts).

14) Reforming the U.S. financial system. Alberta Institute for American Studies, June 2010. Briefing note.

15) Response to the Financial Accounting Standards Board's and the International Accounting Standard Board's Joint Discussion Paper Entitled, "Preliminary Views on Financial Statement Presentation. Accounting Horizons, March 2010. Vol 24(1): 149-158 (with AAA FASC Committee; Stephen Moehrle, Thomas Stober, **Karim Jamal**, Robert Bloomfield, Theodore E. Christensen, Robert H. Colson, James Ohlson, Stephen Penman, Shyam Sunder and Ross L. Watts).

16) A Research-Based Perspective on the SEC's Proposed Rule—Roadmap for the Potential use of Financial Statements Prepared in Accordance with International Financial Reporting Standards (IFRS) by U.S. Issuers. Accounting Horizons, March 2010. Vol 24(1): 139-147 (with AAA FASC Committee; **Karim Jamal**, Robert Bloomfield, Theodore E. Christensen, Robert H. Colson, Stephen Moehrle, James Ohlson, Stephen Penman, Thomas Stober, Shyam Sunder, and Ross L. Watts).

17) A Perspective on Canadian Accounting Standards Board Exposure Draft on Generally Accepted Accounting Principles for Private Enterprises. Accounting Horizons, March 2010. Vol 24(1): 129-137 (with AAA FASC Committee; **Karim Jamal**, Robert Bloomfield, Theodore E. Christensen, Robert H. Colson, Stephen Moehrle, James Ohlson, Stephen Penman, Thomas Stober, Shyam Sunder and Ross L. Watts).

18) Comments on Proposed SEC 2010-2015 Draft Strategic Plan. Accounting Horizons, March 2010. Vol 24(1): 109-115 (with AAA FASC Committee; Robert Bloomfield, Theodore E. Christensen, Jonathan Glover, Sue Haka, **Karim Jamal**, James A. Ohlson, Stephen Penman, Kathy R. Petroni, Eiko Tsujiyama, Ross L. Watts).

19) The CA Profession in the Year 2030. Spotlight Magazine. October 2009: pp 25.

20) A Directors Guide to Corporate Financial Reporting. Business Expert Press, 2009. Wading River: NY. (Krista Fiolleau, Kris Hoang and **Karim Jamal**).

21) Comments on the Use of Remedial Tactics in Negligence Litigation. Contemporary Accounting Research, 2009, 26(3): 789-95.

22) Comments by the American Accounting Association's Financial Accounting Standards Committee on the FAF Exposure Draft, 'Proposed Changes to Oversight, Structure, and Operations of the FAF, FASB, and GASB.' Journal of Accounting and Public Policy,

2009: 28(1):51-57. (Robert H. Colson, George J. Benston, Douglas C. Carmichael, Theodore E. Christensen, **Karim Jamal**, Stephen Moehrle, Shivaram Rajgopal, Thomas Stober, Shyam Sunder, Ross L. Watts).

23) Tribute to Mike Gibbins. Accounting Perspectives, February 2008, Vol (8), 1: 1-8.

24) Will International Accounting Standards Improve Financial Reporting? Financial Post Management, October 28, 2008. (**Karim Jamal** and Hun-Tong Tan).

25) Mandatory Audit of Financial Reporting: A Failed Strategy for Dealing with Fraud. Accounting Perspectives. Summer, 2008.Vol 7(2): 97-110. Forum Issue on the Contribution of Auditing to Reliable Information for Capital Markets.

26) Building a Better Audit Profession: Align Incentives and Reduce Regulation. Accounting Perspectives, Summer, 2008. Vol 7(2): 123-126. Forum Issue on the Contribution of Auditing to Reliable Information for Capital Markets.

27) Comments by the American Accounting Association's Financial Accounting Standards Committee on A Perspective on the SEC's Proposal to Accept Financial Statements Prepared in Accordance with International Financial Reporting Standards (IFRS) without Reconciliation to U.S. GAAP. Accounting Horizons, June 2008. Vol 22(2): 241-248. (**Karim Jamal**, George J. Benston, Douglas C. Carmichael, Theodore E. Christensen, Robert H. Colson (Chair), Stephen Moehrle, Shivaram Rajgopal, Thomas Stober, Shyam Sunder, Ross L. Watts).

28) Profile of Courage: Marilyn Stitt, KPMG and the Audit of Hollinger Inc. Journal of Forensic Accounting, June 2008. Vol IX, Number 1: 199-204. (**Karim Jamal** and Erin Marshall).

29) "The FASB's Conceptual Framework for Financial Reporting: A Critical Analysis" by The American Accounting Association's Financial Accounting Standards Committee. Accounting Horizons, June 2007. Vol 21(2): 229-238. (George J. Benston, Douglas Carmichael, Joel Demski, Bala G. Dharan, **Karim Jamal**, Robert Laux, Shiva Rajgopal and George Vrana).

30) Teaching Professional Judgment in Accounting. Accounting Perspectives, May 2007. Vol 6(2): 123-140. (Robert Correll, **Karim Jamal** and Linda Robinson).

31) Managing Perceptions of Technical Competence: How Well Do Auditors Know How Others View Them? Contemporary Accounting Research,Autumn 2006. 23(3): 761-787. (Hun-Tong Tan and **Karim Jamal**).

32) Effect of Accounting Discretion on Ability of Managers to Smooth Earnings. Journal of Accounting and Public Policy, September / October 2006. 25(5): 554-573. (Hwee-Cheng Tan and **Karim Jamal**).

33) The More Things Change…Have US Corporate Collapses Had An Effect On The Management Practices of Canadian Public Accounting Firms? CA Magazine, August 2006: 41-45. (Michael Gibbins and **Karim Jamal**).

34) Privacy Rights on the Internet: Self-Regulation or Government Regulation? Business Ethics Quarterly, July 2006. Vol 16(3): 323-342. (Norman Bowie and **Karim Jamal**).

35) A Cognitive Approach to Fraud Detection. Journal of Forensic Accounting, June 2006. Vol VII (1): 65-88. (Stefano Grazioli, **Karim Jamal** and Paul E. Johnson).

36) Enforced Standards versus Evolution by General Acceptance: A Comparative Study of E-Commerce Privacy Disclosure and Practice in the US and UK. Journal of Accounting Research, March 2005. Vol 43 (1): 73-96. (**Karim Jamal,** Michael Maier and Shyam Sunder).

37) Globalization and the Coordination of Work in Multi-National Audits. Accounting, Organizations and Society, 2005. Vol 30(1): 1-24. (Michael Barrett, David Cooper and **Karim Jamal**).

38) After Seven Decades of Regulation, Why is The Auditing Profession in Such a Mess? Business and Professional Ethics Journal, 2005.Vol 23 (1 &2): 65-92.

39) Why Are Rules Dominating The Practice of Accounting? Alumni Magazine, Alberta School of Business, Spring/Summer 2005.

40) Is Less Really Better? CA Magazine, August 2004.

41) Going By the Numbers: How Do We Stop Corporate Fraud? University of Alberta Express News. June 12, 2004.

42) Regulation and the Marketplace. Regulation Magazine, January 2003-2004. Winter Issue Vol 26 (4): pp 38-41. Published by The Cato Institute, Washington, D.C. (**Karim Jamal**, Michael Maier and Shyam Sunder).

43) Privacy in E-Commerce: Development of Reporting Standards, Disclosure and Assurance Services in an Unregulated Market. Journal of Accounting Research, May 2003. Vol 41 (2): 285-309. (**Karim Jamal**, Michael Maier and Shyam Sunder).

44) Ethical Responsibilities of Private Companies. Alberta Venture Magazine, June 2003: pp 95-96.

45) Control and Assurance in E-Commerce: Privacy, Integrity and Security at eBay. Taiwan Accounting Review, October 2002. Vol 3 (1): 1-27. (Rong-Ruey Duh, **Karim Jamal** and Shyam Sunder). One page summary was printed in Fall 2001 issue of MIT Sloan Management Review.

46) Can Auditors Predict The Choices Made By Other Auditors? Journal of Accounting Research, December 2001. Vol 39 (3): 569 – 583. (**Karim Jamal** and Hun-Tong Tan).

47) Why Do Biased Heuristics Approximate Bayes Rule in Double Auctions? Journal of Economic Behavior and Organization, December 2001. Vol 46 (4): 431-435. (**Karim Jamal** and Shyam Sunder).

48) Detecting Deception: Adversarial Problem Solving in a Low Base Rate World. Cognitive Science, May-June 2001. Vol 25 (3): 355-392. (Paul Johnson, Stefano Grazioli, **Karim Jamal** and R.Glen Berryman).

49) Do Auditors Objectively Evaluate Their Subordinates' Work? The Accounting Review, January 2001. Vol 76(1): 99-110. (Hun-Tong Tan and **Karim Jamal**).

50) Great Expectations. CA Magazine, August 2000.

51) Commentary on "Auditor Judgments: The Effects of Partner's Views on Decision Outcomes and Cognitive Effort." Behavioral Research in Accounting, 1997. Vol 9, Supplement, pp 176-181.

52) Bayesian Equilibrium in Double Auctions Populated by Biased Heuristic Traders. Journal of Economic Behavior and Organization, 1996. Vol 31:273-291. (**Karim Jamal** and Shyam Sunder).

53) Detecting Framing Effects in Financial Statements. Contemporary Accounting Research, 1995. Vol 12 (1):85-105. (**Karim Jamal**, Paul E. Johnson and R. G. Berryman).

54) Convexity of Valuation Accuracy Function: Empirical Evidence for the Canadian Economy. Contemporary Accounting Research, 1995. Vol 11 (2):961-972. (**Karim Jamal** and Shyam Sunder).

55) Theoretical Considerations for a Meaningful Code of Professional Ethics. Journal of Business Ethics, 1995.Vol 14:703-714. (**Karim Jamal** and Norman Bowie).

56) Problem-Centered Research and Knowledge-Based Theory in the Professional Accounting Setting. Accounting Organizations and Society, 1993. Vol 18 (5): 451-466. (Michael Gibbins and **Karim Jamal**).

57) Fraud Detection: Intentionality and Deception in Cognition. Accounting, Organizations and Society, 1993. Vol 18 (5):467-488. (Paul E. Johnson, Stefano Grazioli and **Karim Jamal**).

58) Comments on "An Experimental Investigation of Explanations for Outcome Effects on Appraisals of Capital Budgeting Decisions." Contemporary Accounting Research, 1993. Vol 10 (1): 113-117.

59) Success and Failure in Expert Reasoning. Organizational Behavior and Human Decision Processes, 1992. Vol 53: 173-203. (Paul E. Johnson, Stefano Grazioli, **Karim Jamal** and Imran A. Zualkernan).

60) Effects of Framing on Auditor Decisions. Organizational Behavior and Human Decision Processes, 1991. Vol. 50:75-105. (Paul E. Johnson, **Karim Jamal** and R. Glen Berryman).

61) Money vs Gaming: Effect of Salient Monetary Payments in Double Oral Auctions. Organizational Behavior and Human Decision Processes, 1991.Vol. 49: 151-166 (**Karim Jamal** and Shyam Sunder).

62) Audit Judgment Research. Accounting, Organizations and Society, 1989. Vol. 14:83-99. (Paul E. Johnson, **Karim Jamal** and R. Glen Berryman).

63) Human Judgment: Limitations and Opportunities for Research. In Andrew D. Bailey (Ed.), Auditor Productivity in the Year 2000: Proceedings of the Arthur Young Professors Roundtable, 1988. Reston, VA. (Paul E. Johnson and **Karim Jamal**).

Non-Published Reports

64) Comments to PCAOB on Rulemaking Docket No. 37: Audit firm Rotation (Tracey Ball, Jonathan Glover, **Karim Jamal**, Rozina Kassam, Ken Kouri, Brad Patterson, Suresh Radhakrishnan, Shyam Sunder), Submitted October 31, 2011.

65) Report by American Accounting Association's Financial Accounting Standards Committee on Conceptual Issues in Financial Reporting. May 27, 2011. Submitted to FASB, IASB and CICA.

66) Report by American Accounting Association's Financial Accounting Standards Committee on Accounting for Revenue: A Framework for Standard Setting. March 29, 2011. Submitted to FASB and IASB.

67) Comments by the American Accounting Association's Financial Accounting Standards Committee on IASB Exposure Draft on Leases. December 15, 2010.

68) Comments to CICA Independence Task Force on Proposed Changes to Independence Standards for Partner Rotation. April 26, 2010.

69) Comments by the American Accounting Association's Financial Accounting Standards Committee on Proposed SEC 2010-2015 Draft Strategic Plan. November 14, 2009.

70) Comments by the American Accounting Association's Financial Accounting Standards Committee on (U.S.) Financial Stability Improvement Act of 2009. November 11, 2009.

71) Comments by the American Accounting Association's Financial Accounting Standards Committee to FASB on A Framework for Financial Reporting Standards: Issues and a Suggested Model. July 30, 2009.

72) Comments by the American Accounting Association's Financial Accounting Standards Committee to the Canadian Accounting Standards Board on Generally Accepted Accounting Principles for Private Enterprises. July 1, 2009.

73) Comments by the American Accounting Association's Financial Accounting Standards Committee to FASB and IASB on Preliminary Views on Financial Statement Presentation. June 23, 2009.

74) Comments by the American Accounting Association's Financial Accounting Standards Committee on SEC's Proposed Rule on ROADMAP For Potential Use of Financial Statements Prepared in Accordance With International Financial Reporting Standards (IFRS) by U.S. Issuers. April 14, 2009.

75) Will IFRS Help? Column in National Post Newsletter, Oct 28, 2008. (with Hun-Tong Tan).

76) Comments by the American Accounting Association's Financial Accounting Standards Committee on FASB's Preliminary Views on Financial Instruments with Characteristics of Equity. May 2008.

77) Comments by the American Accounting Association's Financial Accounting Standards Committee on the FAF's Proposed Changes to Oversight, Structure and Operations of the FAF, FASB, and GASB. February 2008

78) Comments on CICA Financial Reporting White Paper on Framework for Owner Managed Enterprises. December 2007.

79) Comments by the American Accounting Association's Financial Accounting Standards Committee on the SEC's Proposal to Accept Financial Statements Prepared in Accordance With International Financial Reporting Standards (IFRS) Without Reconciliation to U.S. GAAP. SEC File Number 57-13-07. September, 2007.

80) Comments on the CICA discussion paper on Financial Reporting by Private Enterprises. July, 2007.

81) Comments by the American Accounting Association's Financial Accounting Standards Committee on the FASB's Conceptual Framework for Financial Reporting (CF), Call for Preliminary Views. November 2006.

82) Appraisal Report of the University of Toronto Graduate Diploma in Investigative and Forensic Accounting (DIFA). Conducted for The Ontario Council of Graduate Studies - OCGS (with Efrim Boritz). August 2006.

83) Improving the Clarity of Canadian Auditing Standards – Phase One. Comments on The Auditing and Assurance Standards Board Exposure Draft. January 2006.

84) ICAA Task Force on Standard Setting: Comments on The Accounting Standards Board Strategic Plan Exposure Draft. July 2005.

85) A Theoretical Justification for a Separate Private Company GAAP. Response to The Accounting Standards Board Strategic Plan Draft. July 2005.

86) ICAA Task Force on Standard Setting: Response to CICA White Paper on Standard Setting. August 2004.

87) ICAA Task Force on Standard Setting: Response to CICA Exposure Draft on Audit Risk. August 2004.

88) Summary of Research on Standard Setting. Response to CICA White Paper on Standard Setting. August 2004.

CA Magazine Articles Education Section Articles Edited

1) Has Big Four Firm Audit Quality Declined Over Time? October 2011. Clive Lennox (Nanyang Technological University) and Jeffrey Pittman (Memorial University of Newfoundland).

2) IFRS Adoption in Canada: Potential Economic Consequences. Jan/Feb 2012. David Godsell and Michael Welker (Queens University).

3) Contract Theory. April 2012. Patricia C. O'Brien and William R. Scott (University of Waterloo).

4) Reviewing Rotation. June/July 2012. Tracey C. Ball, Jonathan Glover, **Karim Jamal**, Rozina Kassam, Ken Kouri, D. Brad Paterson, Suresh Radhakrishnan and Shyam Sunder.

Research Grants

2011-2014 SSHRC project 410-2011-1938 (co-applicant - $ 58,862). Does Fair Value Accounting Discipline Markets or Increase Volatility and Destabilize Markets? (PI is Michael Maier, other co-applicant is Thomas Schneider).

2009- 2012 SSHRC project 410-2009-2075 (Principle Investigator (PI) - $123,000): Does reliance on SEC cases distort our understanding of fraud and its consequencies? (with Yanmin Gao). Collaborator is Xia Chen. (Awarded RTS for three years.)

2005 – 2012 Chartered Accountants Distinguished Chair in Accounting.

2005- 2009 SSHRC project 410-2005-0357 (Principle Investigator (PI) -$77,588): Corporate governance, transparency and the real economic consequencies of accounting rules (with Jennifer Kao).

2004 – 2006 Chartered Accountants Education Foundation ($ 30,000) – To develop problem based learning audit ethics/negotiation exercises.

2004-2005 McCalla Professor at University of Alberta. University wide research professor doing full time research for one academic year.

2002 – 2005 Alexander Hamilton Professor of Business.

2001 – 2004 Chartered Accountants Education Foundation ($ 30,000) – To develop computerized audit cases and a management accounting simulation.

2000 - 2001 Faculty of Business Rice Fellowship ($ 12,000).

1999 – 2000 Chartered Accountants Education Foundation – To develop computer based instruction exercises for an audit course ($ 18,250) with Francis Lau.

1999 – 2000 Chartered Accountants Education Foundation – Matching Funds to Obtain a software license for CAPLAB software for use in an Accounting Theory Course ($ 15,830). Matching funds were provided by the Faculty of Business ($ 15,000).

1998 - 1999 Canadian Securities Institute – Development of an Interactive Learning Environment for Financial Planning ($ 95,000) with Francis Lau.

1998 - 1999 Faculty of Business SAS Grant ($ 3,750).

1996 - 1997 Alberta Accounting Education Foundation ($29,951) - To create a case on IT Audit Support Tools in Global audit Firms. (with Michael Barrett and David Cooper).

1992 - 1993 Faculty of Business SAS Grant ($2,500).

1991-1992 Southam Research Fellowship ($12,000).

1990-1991 H.E. Pearson Research Fellowship ($12,000).

1989- 1990 KPMG Peat Marwick Research Foundation: Research Opportunities in Auditing Program. $39,915 with Paul E. Johnson and R. Glen Berryman.

1988-1989 Securities and Exchange Commission (SEC) Financial Reporting Institute. Administered by the University of Southern California. $25,000 with Paul E. Johnson and R. Glen Berryman.

University Committees

Business School Dean Selection Committee – Elected Department Rep (2006).
Advisory Committee to the Dean on Executive Education and Lifelong Learning (2005-Present)
Graduate Studies Policy Committee
Faculty Strategy Committee (1996)
Faculty International Programs Committee
Director of PhD program, Department of Accounting (2005- present)
Research Ethics Board (REB), School of Business (2005-2009)
REB Member for Faculty of Engineering (2008- 2011)
Library Committee, Faculty of Business
Faculty representative on the Student Accounting Club
Faculty representative on the CO-OP program advisory board
Faculty rep on Business Council of Faculty of Agriculture and Forestry (2002 – Present)
Research Awards Committee (2006-2008)
Faculty of Graduate Studies and Research (FGSR) Recruitment Scholarship Committee (2002 – 2005)
Department Rep on Graduate Studies Policy Committee
Executive Development Committee (2005 – Present)
External Examiner for Ontario Council of Graduate Studies (OCGS) in 2006 to review Diploma program in Investigative and Forensic Accounting at University of Toronto.

Ph.D Student Supervision

Thesis Supervisor for: Ms Hwee-Cheng Tan (Accounting PhD, July 2004)
Ms Mary Oxner (Accounting PhD, August 2006)
Mr. Le Luo (Accounting PhD, November 2010)

Thesis Committee Member for: Ms Xin Ge (Marketing PhD, July 2006)
Ms Yan Li (Accounting, PhD, October 2007)
Mr Brad Pomeroy (Accounting PhD, June 2009)
Ms Odette Pinto (Accounting PhD, November, 2009)
Mr Volkan Kayacetin (Finance PhD, February 2010)

PhD Comprehensive Exam Committee for: Brad Pomeroy (2007)
Odette Pinto (2007)
Le Luo (Chair- 2007)
Krista Fiolleau (Chair - 2008)
Kris Hoang (Chair - 2008)
Erin Marshall (Chair - 2009)

Thesis Supervisor for Current PhD Students:
Ms Kristina Hoang
Ms Erin Marshall (SSHRC Graduate Scholarship 2009 and U of A Dissertation Scholarship 2011)

External Reviewer for PhD Thesis of:
Ms Premila Gowry Shankar (NTU, Singapore) 2003
Mr Tan Seet Koh (NTU, Singapore) 2004

External Reviewer for MSC Thesis of:
Mr Ian Reay (Computer Engineering, U of Alberta) June 2007

SSHRC Graduate Scholarship Award Winners:
Ms Hwee-Cheng Tan (2002), also awarded a Killam Award in 2001 and 2002
Ms Erin Marshall (2009)

Coach for Undergraduate Student Competitions

2007- Accounting Team (Michael Kwan and Benjamin Pachianayagam) won 3rd Prize in ICBC competition at Queens University

2008- Hayat Kirameddine worn 1st prize at Estey Competition administered by Centre for Accounting Ethics at University of Waterloo

2008- Coached Hayat Kirameddine and Gayathri Arul for CASB Competition

2009- Accounting Team (Jihoon Dong, Tony Hau, Adam Hesse, Riphay Al-Hussein and Derek Gee) won 1st Prize ($10,000) for CMA Alberta's First Board Governance Competition (with Michael Maier)

2009- Accounting Team 2 (Anton Poon, Charu Kaushal, Darren Smith, James Song, Nadim Merali) for CMA Alberta's First Board Governance Competition (with Michael Maier)

2009- Coached Adrian Adams and Spencer Hoyda for CASB Competition (with Michael Maier)