CURRICULUM VITAE
DAVID J. COOPER

PERSONAL DETAILS

Date of Birth:	10 February 1949
Nationality:	British and Canadian
Private Address:	302- 9910 111 Street Edmonton, Alberta, T5K 1K2 CANADA Telephone: (780) 438-0975 E-mail: david.cooper@ualberta.ca
Office Address:	Department of Accounting, Operations and Information Systems, School of Business University of Alberta Edmonton, Alberta, T6G 2R6 CANADA Telephone: (780) 492-5413 FAX: (780) 492-3325

ACADEMIC AWARDS AND RECOGNITIONS

1970	B.Sc. (Econ. Honours) London School of Economics
1970-2	Social Science Research Council (UK) Graduate Scholarship
1980	Ph.D. University of Manchester (Faculty of Economic and Social Studies), "Shareholder Power and Corporate Behaviour"
1992-94	Francis Winspear Professor of Business, University of Alberta.
1993-94	McCalla Professor, University of Alberta
1994	Radcliffe Memorial Lecturer, University of New South Wales.
1995 - 2012	Certified General Accountants of Alberta Professor of Accountancy, University of Alberta.
2001	Chartered Inst. Of Management Accountants Distinguished Lecturer, London School of Economics.
2003- 2005	International Consultant, Advanced Institute of Management (Economic and Social Research Council, UK).
2004- 2012	Visiting Professor, Said Business School, University of Oxford
2005	Doctor of Economics, Honoris Causa, Turku School of Economics and Business Administration
2005	Haim Falk Award for Distinguished Contribution to Accounting Thought, Canadian Academic Accounting Association.
2007	Fellow, Japan Society for the Promotion of Science.
2008	Sun Ei Gen Lecture, University of Edinburgh.
2008/9	Killam Annual Professorship
2010	J. Gordin Kaplan Award for Excellence in Research
2010- 2015	Honorary Professor, Cardiff University.
2011	Plenary Speaker, Critical Perspectives on Accounting Conference, Clearwater, Florida.
2012	Honorary Doctor of Business, Copenhagen Business School.
2012	Plenary Speaker, ICAEW Conference on Information for Better Markets, London, England..
2013	Plenary Speaker, Asia- Pacific Interdisciplinary Research on Accounting Conference, Kobe, Japan.

David J. Cooper August 2012

CAREER

1966-67	Audit Clerk
1967-70	Undergraduate , LSE (Economics and Accounting)
1970-72	University of Kent, Research Student (Accounting and Interdisciplinary Studies)
1972-74	Temporary Lecturer, University of Manchester
1974-80	Lecturer, University of Manchester (on leave 1977-79)
1975-77 & 1979-81	Part-time Visiting Lecturer, University of Sheffield
1977-79	Visiting Assistant Professor, University of British Columbia
1979	Visiting Assistant Professor, University of California, Berkeley
1981-84	Senior Lecturer, University of East Anglia
1982	Visiting Professor, Copenhagen School of Economics and Business Administration
1984-89	Price Waterhouse Professor of Accounting & Finance, School of Management, University of Manchester Institute of Science and Technology
1986	Visiting Professor, Uppsala University (Sweden)
1988	Summer Scholar, Queens University
1988 -1996	Visiting Professor, Strathclyde University
1989	Chair of Manchester School of Management
1989 – 1994 & 2012- date	Professor of Accounting, University of Alberta
1994	Visiting Professor, University of New South Wales (Australia)
1995 - 2012	Certified General Accountants of Alberta Professor of Accountancy, University of Alberta.
1999-2012	Director, PhD program, Alberta School of Business.
2000-02	Associate Chair, Accounting and MIS Department, University of Alberta
1999	Visiting Professor, Copenhagen Business School
2004- 2012	Visiting Professor, Said Business School, University of Oxford.
2007	Visiting professor, Kyoto University.

PUBLICATIONS

A. Books

(1) Management Accounting: Research and Practice edited with J. Arnold and R. Scapens, ICMA, 1982. (373 pages)

(2) The Polkemet Inquiry Report (with J. Bird and B. Sharp), West Lothian District Council, 1985.

(3) Interdisciplinary Perspectives on Accounting, 3 volumes (edited with T. Hopper) University of Manchester, 1985.

(4) Management Accounting: British Case Studies edited with J.A. Arnold and R.W. Scapens, CIMA, 1987. (350 pages)

(5) Management Accounting: Expanding the Horizons edited with J.A. Arnold and R.W. Scapens, CIMA, 1987. (419 pages)

(6) Debating Coal Closures (edited with T. Hopper). Cambridge University Press, 1988. (288 pages)

(7) Critical Accounts: Reorientating Accounting Research (edited with T. Hopper). Macmillan Press, 1990 (419 pages)

(8) Change and Opportunity: EPCOR in a De-regulated electricity environment (with K. Taft). Parkland Institute, 2000 (33 pages).

(9) Accounting, organizations and institutions. (edited with C. Chapman and P. Miller). Oxford University Press, 2009 (441 pages). (revised version published in paperback, 2012)

B. Articles in Refereed Journals

(1) Rationality and Investment Appraisal, Accounting and Business Research, Summer 1975, pp. 198-202.

(2) Accounting Information and Employee Decision Making, (with S.R. Essex) Accounting, Organizations and Society, Vol. 2, No. 3, 1977, pp. 201-217.

(3) Discussion of "Towards a Political Economy of Accounting", Accounting, Organizations and Society, Vol. 5, No. 1, 1980, pp. 161-166.

(4) Accounting in Organized Anarchies: Understanding and Designing Accounting Systems in Ambiguous Situations, (with D. Hayes and F. Wolf) Accounting, Organizations and Society, Vol. 6, No. 2, 1981, pp. 175-191.

(5) Tidiness, Muddle and Things: Commonalities and Divergencies in Two Approaches to Management Accounting Research, Accounting, Organizations and Society, Vol. 8, No. 2/3, 1983. pp. 269-286.

(6) The Value of Corporate Accounting Reports, (with M. Sherer), Accounting, Organizations and Society, vol. 9, No. 3/4, 1984, pp. 207-232.

(7) Management Control in an Area of the NCB: Rationalities of Accounting Practices in A Public Enterprise (with A. Berry, T. Capps, P.Ferguson, T. Hopper and E.A. Lowe), Accounting Organizations and Society, Vol. 10, No. 1, 1985, pp. 3-28. Reprinted in J.A. Arnold, D.J. Cooper and R. Scapens (eds) Management Accounting: British Case Studies CIMA, 1987).

(8) Modes of Regulation in Advanced Capitalism: Locating Accountancy in Four Countries, (with E.A. Lowe, A.G. Puxty and H. Willmott) Accounting, Organizations and Society (1987), pp. 273-291.

(9) Critical Studies in Accounting, (with T. Hopper) Accounting, Organizations and Society, Vol. 12 (1987), pp. 407-414.

(10) A Social Analysis of Corporate Pollution Disclosures: A Comment, Advances in Public Interest Accounting, Vol. 2, (1988), pp. 179-186.

(11) The Regulation of Accountancy and Accountants (with E.A. Lowe, T. Puxty, K. Robson and H. Willmott) Accounting, Auditing and Accountability Journal, Vol.5 (1992), pp.32-56. This paper won the first Mary Parker Follett Award for Excellence, 1993.

(12) Fabricating Budgets: A Study of the Production of Management Budgeting in the National Health Service, (with R. Coombs and A. Preston) Accounting, Organizations and Society, Vol.17 (1992), pp.561-593.

(13) Machines and Manoeuvres: Responsibility Accounting and the Construction of Hospital Information Systems, (with B. Bloomfield, R. Coombs and D. Rea) Accounting, Management and Information Technologies, (1992), pp.197-219.

(14) Maintaining Self-Regulation: Making 'Interests' Coincide in Discourses on the Governance of the ICAEW, (with A.G. Puxty and H. Willmott) Accounting, Auditing and Accountability Journal 6(4), 1993, pp.68-93.

(15) The Ideology of Professional Regulation and the Markets for Accounting Labour: Three Episodes in the Recent History of the UK Accounting Profession, (with T. Puxty, K. Robson and H. Willmott) Accounting, Organizations and Society vol 19 (1994), pp.527-553.

(16) Biggest is Best? Strategic Assumptions and Actions in the Canadian Audit Industry, (with J. Brown, R. Greenwood and C.R. Hinings) Canadian Journal of Administrative Studies 10(4) (December 1993), pp.308-321.

(17) The Management of Professional Enterprises and Regulatory Change: British Accountancy and the Financial Services Act, 1986, (with K. Robson and V. Radcliffe) Accounting, Organizations and Society , vol 19 (1994) pp 601-628.

(18) Expanding the Horizons of Research on Accounting Education, Contemporary Accounting Research, Special Education Research Issue (1994) pp 163-177.

(19) Changes in the Code of Ethics of the US Accounting Profession, 1917 and 1988: The continual quest for Legitimation, (with A. Preston, D.P. Scarbrough and R.C. Chilton) Accounting, Organizations and Society , vol 20 (1995) pp 507-546.

(20) The Poetry of Accounting, (with T. Tinker) Critical Perspectives on Accounting ,vol 6 (1995) pp.1-5.

(21) Changes in the International Regulation of Auditors: (In)Stalling the Eighth Directive in the UK, (with T. Puxty, K. Robson and H. Willmott), Critical Perspectives on Accounting, December 1996 pp 589-613.

(22) Sedimentation and Transformation in Organizational Change: The Case of Canadian Law Firms (with J.L. Brown, R. Greenwood and C.R. Hinings) Organization Studies, vol 17 (July 1996) pp 623-647.

(23) Strategic Alliances within a Big Six Accounting Firm: A Case Study, (with J. Brown, R. Greenwood and C.R. Hinings) International Studies of Management and Organization, 1996, 26, 2, pp 59-79.

(24) Business Planning as Pedagogy: language and control in a changing institutional field, (with L. Oakes and B. Townley), Administrative Science Quarterly, (June 1998), 257-292. Reprinted in G. Johnson, A. Langley, L. Melin & R. Whittington, (2007) *Strategy as Practice: Research Directions and Resources*. (pp 152-165). Cambridge. Cambridge University Press.

(25) Globalization and nationalism in a multinational accounting firm: the case of opening new markets in Eastern Europe, (with R. Greenwood, B. Hinings, and J.L. Brown). Accounting, Organizations and Society, July/Aug 1998, pp. 531-548.

(26) Critical Accounting Interventions, (with D. Neu and J. Everett), Critical Perspectives on Accounting, 2001, pp. 736-762.

(27) In the name of accountability: state auditing in the Province of Alberta and the new public management (with Y. Gendron and B. Townley), Accounting, Auditing and Accountability Journal, 14(3), 2001, 278-310.

(28) The doctoral colloquium of the EAA and European research traditions, European Accounting Review, 2002, 77-81.

(29) Performance Measurement and the rationalization of organizations, (with L. Oakes and B. Townley), Organization Studies, 2003, 24(7): 1045-67.

(30) Globalization and the coordinating of work in multinational audits, (with M. Barrett and K. Jamal), Accounting, Organizations and Society, 2005, 30 (1), 1-24.

(31) Financial Scandals, Accounting Change and the Role of Accounting Academics: A perspective from North America, (with J. Everett and D. Neu). European Accounting Review, 2005, 14 (2), 373-382.

(32) Accounting, professions and regulation: Locating sites of professionalization, (with K. Robson). Accounting, Organizations and Society, 2006, 31 (4/5), 415-444.

(33) The construction of auditing expertise in measuring government performance, (with Y. Gendron and B. Townley) Accounting, Organizations and Society, 2007, 32, (1/2), 101-129.

(34) Auditor and audit independence in an age of financial scandals, (with D. Neu). Advances in Public Interest Accounting, 12 (2006), 1-15.

(35) Trans National Regulation of Professional Services: Governance Dynamics of Field Level Organizational Change, (with R. Greenwood and R. Suddaby). Accounting, Organizations and Society, 32 (4/5), 2007: 333-362.

(36) Case study research in accounting (with W. Morgan). Accounting Horizons , 22.2, June 2008 159-178. A revised and extended version of the paper is published (In Japanese) as "Case Study Research in Management Accounting," Melco Journal of Management Accounting Research, Vol. 1, 2008, (with N. Sawabe and W. Morgan)

(37) Is there a future for interpretive accounting research? Critical Perspectives on Accounting, 19, 6, September 2008, pp 837-839.

(38) "The Role of Inscriptions in Producing a Balanced Scorecard" (with S. Qu). Accounting, Organizations and Society, Volume 36, Issue 6, August 2011, Pages 344-362.

C. Chapters in Books

(1) "Organizational Aspects of Budgetary Control", in J.E. Lewis and G.H. Dickinson (eds), Handbook of Financial Management, Kluwer-Harrop, 1977.

(2) "Information for Trade Unions", in B.V. Carsberg and A. Hope (eds), Current Issues in Accounting, Philip Allan, 1977, pp. 124-140.

(3) "Theory Development in Organizational Behavior: A Systems' Perspective" (with F. Wolf) in L. Moore and C. Pinder (eds), Middle Range Theory and the Study of Organizations, Martinus Nijhoff, 1980.

(4) "Models for Personal Choice", in J.A. Arnold, B.V. Carsberg and R.W. Scapens (eds), Topics in Management Accounting, Philip Allen 1980, pp. 33-61.

(5) "A Social and Organizational View of Management Accounting", in M. Bromwich and A.G. Hopwood (eds), Essays in British Accounting Research, Pitmans, 1981, pp. 178-205.

(6) "Accounting Information for Pricing Decisions: An Empirical Study" (with M. Gameil and R. Scapens), in D.J. Cooper et al (1983), Management Accounting Research and Practice, ICMA, 1983, pp. 283-306

(7) "Information for Labour", in B.V. Carsberg and A. Hope (ed) Current Issues in Accounting, (Philip Allen, 1984), pp. 118-135.

(8) "Comment on Research Methods in information Systems" in E. Mumford, R. Hirschheim, G. Fitzgerald and T. Wood-Harper (eds), Research Methods in Information Systems (North-Holland, 1985).

(9) "Management Control and Worker Resistance in the National Coal Board" (with T. Hopper, E.A. Lowe, T. Capps and J. Mouritsen), in H. Willmott and K. Knights (eds), Managing the Labour Process, (Gower, 1986), pp. 109-141.

(10) "The Ethics of Research in a Public Enterprise", (with A. Berry, T. Capps, T. Hopper and E.A. Lowe) in F. Heller (ed), The Uses and Abuses of Social Science, (Sage, 1987), pp. 85-98.

(11) "Financial Calculation in Industrial and Political Debate" (with T. Hopper), in D. Cooper and T. Hopper (eds), Debating Coal Closures, (Cambridge University Press, 1988), pp. 1-22.

(12) "Power and Management Control" (with K. Robson) in W.F. Chua, E.A. Lowe and A.G. Puxty (eds), Critical Perspectives in Management Control, (Macmillan, 1989), pp. 79-114.

(13) "The Accounting Profession, Corporatism and the State" (with E.A. Lowe and A.G. Puxty) in W.F. Chua et al, Critical Perspectives in Management Control, (Macmillan, 1989), pp. 245-270.

(14) "Accounting in the Production and Reproduction of Culture" (with T. Capps, T. Hopper, E.A. Lowe and J. Mouritsen) in W. F. Chua et al, Critical Perspectives in Management Control, (Macmillan, 1989), pp. 217-244.

(15) "Understanding the Development of the Accounting Profession in the UK" (with K. Robson) in D.

Cooper and T. Hopper, Critical Accounts (Macmillan, 1990), pp. 366-390.

(16) "Stimulating Research in Critical Accounts" (with T. Hopper) in D.J. Cooper and T. Hopper (eds) Critical Accounts, (Macmillan, 1990), pp. 1-11.

(17) "Accounting for Patients? Information Technology and the Implementation of the NHS White Paper" (with R. Coombs), in R. Loveridge and K. Starkey (eds) New Challenges in Health Care (Oxford University Press, 1992).

(18) "Regulating Accounting in the UK: Episodes in a Changing Relationship Between the State and the Profession," (with T. Puxty, K. Robson and H. Willmott) in A.G. Hopwood and P. Miller (eds) Accounting in its Social and Institutional Practice (Cambridge: Cambridge University Press, 1994).

(19) "The Politics of Debt and Deficit in Alberta," (with D. Neu) in T. Harrison and G. Laxer (eds) Trojan Horse, (Montreal: Black Rose Books, 1995), pp. 163-181.

(20) "Organizational Change: The Role of Archetypes, Environmental Dynamics and Institutional Ideas," (with C.R. Hinings, R. Greenwood, and J.L. Brown) in A. Ropo, P. Eriksson and J.G. Hunt (eds), Global Perspectives on Processual Research on Management and Organization (Tampere, Finland: School of Business Administration, University of Tampere, 1999).

(21) "The Global Management of Professional Services: The Example of Accounting," (with R. Greenwood, T. Rose, C.R. Hinings and J.L. Brown) in S. Clegg, E. Iborra and L. Bueono (eds), Theories of the Management Process: Making Sense Through Difference (Thousand Oaks, CA: Sage, 1999).

(22) "Performance Measures: Rationalization and resistance." (With B. Townley). In A.D. Neely and D. B. Waggoner (eds), Performance Measurement: Theory and Practice, Vol 1. Centre for Business Performance, University of Cambridge, 1998, pp 238- 246.

(23) "The dynamics of change in large accounting firms", (with C.R. Hinings and R. Greenwood). In D. Brock, M. Powell and C. R. Hinings (eds), Restructuring the professional organization: Accounting, health care and law. (London, Routledge, 1999), pp 131- 153.

(24) "History and contingency in international accounting firms" (with R. Greenwood, T. Rose, and C.R. Hinings). In Y. Aharoni and L. Nachum (eds) (London: Edward Arnold, 2000)

(25) "Critical Theory and Accounting" (with M. Power and R. Laughlin). In M. Alvesson and H. Willmott (eds) Studying Management Critically. Thousand Oaks, CA: Sage, 2003 (pp. 132- 56)

(26) "New public management reforms in Canada: success and failure?" (with K. Ogata). In Guthrie, J., Humphrey, C., Olson, O. and Jones, L. (eds) (2005), International Public Financial Management Reform: Progress, Contradictions And Challenges, InformationAge Press, USA.

(27) "Critical theorizing in management accounting research" (with T. Hopper). In C. Chapman, A Hopwood and M. Shields (eds) "Handbook of Management Accounting Research, vol 1". Elsevier Press, 2007, pp. 207-245.

(28) "Firm histories: accounting practitioners, work and organizations." (with K. Robson) in in S. Walker and J. R. Edwards (eds), *Routledge Companion to Accounting History Research*, Oxford: Routledge

2008, pp 274-296.

(29) "Examining 'institutionalization': A critical theoretic perspective." (with M.Ezzamel and H. Willmott) in R. Greenwood, C. Oliver, K. Sahlins and R. Suddaby, *Sage Handbook of Organizational Institutionalism.* Sage Publications, 2008 (pp 673- 701).

(30) "Knowledge management in global accounting firms" (with R. Greenwood and C.R. Hinings), in M. Granlund (ed) *Total Quality in Academic Accounting* (pp 29- 51). Turku School of Economics, 2007.

(31) "Linking accounting, organizations and institutions. (with C. Chapman and P. Miller). In C. Chapman, D.J. Cooper and P. Miller (eds) *Accounting, organizations and institutions* (pp 1-29). Oxford University Press, 2009

D. Professional and non-refereed articles

(1) "Some Limitations of Tests on the Effect of Control on Firm Performance", Rivista Internationale di Science Economiche e Commerciali, 1977, pp. 167-177.

(2) "The Conceptual Framework: One Step Forward, Two Back" (with M. Sherer and S. Burchell), Accountancy (May 1982).

(3) "NCB Accounts: A Mine of Misinformation?" (with A. Berry, T. Capps, T. Hopper and E.A. Lowe), Accountancy (January 1985). Reprinted with a postscript, in D.J. Cooper and T. Hopper (eds) Debating Coal Closures, (Cambridge University Press, 1988).

(4) "Deceptive Debt" (with D. Neu) Calgary Herald, April, 1995.

(5) "Deficit and Debt Phobia", (with D. Neu) First Reading (March 1996), pp. 15-16.

(6) "Promoting the Professions" (with R. Greenwood, C.R.Hinings, and J. Brown) Business Quarterly (Summer 1997) 61,4, pp64-70.

(7) "Do Accounting mergers add up?" (With R. Greenwood, C.R. Hinings,, and R. Suddaby) Globe and Mail, Nov 20, 1997.

(8) "Power and criteria of control" (with Y. Gendron). CA Magazine, March 2001.

(9) "Creating and popularizing a global management accounting idea: The case of the Balanced Scorecared" (with S. Qu and M. Ezzamel). Chartered Institute of management Accountants Research Executive Summary Series, vol 6, issue 13. December 2010.

(10) DRG-Profitabilitätsanalysen als Management-Tool zur Steuerung der Spitalfinanzen,(With Michael Zaugg, Maike Gripp, Franz Pete and Andreas Gattiker). *Schweizerische Ärztezeitung | Bulletin des médecins suisses;Bollettino dei medici svizzeri*| 2011; 92, 11, pp 417-427.

E. Working Papers and Other conference presentations

1. A social analysis of the balanced scorecard: towards a dialogic strategic performance measurement system" (with Ezzamel), Presented at European Accounting Association Congress, Prague April 2004, 'Governing by Numbers' Conference, Edinburgh University, May 2004, Global management Accounting Conference, Copenhagen, June 2006, Kyoto University, 2007, and at University of Sasketchewan, August 2004.
2. "The multiplicity of performance measures" (with M. Ezzamel and K. Robson). Presented at EAA Congress, Goteborg, 2005 and Interdisciplinary Perspectives on Accounting Conference, Cardiff, 2012.
3. "Accounting and Language: Shaping our understanding of the world." Parkland Institute Conference, November 2008.
4. "Globalization discourse and performance measurement systems in a multinational firm" (with M. Ezzamel), presented at Kyoto University, JAMA Conference, Osaka, November 2007, University of Alberta, September 2007, University of Innsbruck, March 2009, European Accounting Association Congress, Istanbul, April 2008, Instituto Empressa, Madrid, 2011. Under 3rd round review at Accounting, Organizations and Society .
5. "Popularizing a management accounting idea: the case of the balanced scorecard" (with S. Qu and M. Ezzamel). Presented at "Globalizing, managing and management accounting" conference, Sept 2007, University of Edinburgh, 2008, Interdisciplinary Perspectives on Accounting Conference, July 2009, and Alternative Accounting Conference, Laval, 2012. Under review at Contemporary Accounting Research.
6. Accounting Speak- not just for accountants: Or, how accounting shapes our understanding of the world". Alberta Alumni Association, Jan 2010.
7. "Transforming and mobilizing fluid accounting inscriptions: The Logical Framework in non-governmental organizations." (with D. Martinez). Presented at Interdisciplinary Perspectives on Accounting Conference, Cardiff, 2012. Under review at Accounting, Organizations and Society .
8. "Market Devices and Institutional Logics: A Qualitative Study of Financial Analysts' Equity Valuation Models." (with Fox). Presented at LSE, December 2011.
9. "Accounting academics as public intellectuals? (with Fox). Presented at Critical Perspectives on Accounting Conference, Clearwater, Florida, July 2011.
10. Constructing categories in the oil and gas industry: the role of inter-professional relations". (with Lefsrud, Fox and Taminiau). Presented at EGOS Conference, 2011.
11. "Accounting and Globalization", Copenhagen Business School, April 2012.

RESEARCH GRANTS / REPORTS

1. "Accountability Systems in the NCB" (with T. Hopper, T. Capps and E.A. Lowe) SSRC, 1983. £1810.

2. "Interdisciplinary Perspectives on Accounting" (with T. Hopper) ESRC, 1984. £3310.

3. "Accounting Regulation as Corporatist Control" (with E.A. Lowe, A.G. Puxty and H. Willmott) ESRC, 1985. £45,000. Final report, 1988.

4. "Accounting for the Accounting Standards Committee" (with K. Robson), Research Board of the ICAEW, 1986. £1900.

5. "Implementation of Resource Management at District Level in the NHS" (with R. Coombs and B. Bloomfield) Leverhulme Trust, 1987. £39,000. "The Resource Management Initiative in the NHS: The Translation of an 'Accounting' System" (with B. Bloomfield, R. Coombs and D. Rea), 204 pages. Final report, 1990.

6. "IT in the NHS" (with R. Coombs) ESRC Programme on Information and Communication Technology, 1987. £66,500.

7. "Regulation and Deregulation in Financial Services and the Effects on Corporate Strategy and Product Development" (with D. Knights). TSB plc, 1987. £84,000. Final report to the Financial Services Research Centre. "Strategy and Regulation in Financial Services" (with C. Grey, D. Knights and G. Morgan), 180 pp, 1991.

8. "The Management of Professional Service Firms" (with J. Brown, R. Greenwood and C.R. Hinings). Faculty of Business Research Award, 1990. $3,000.

9. Funding for Learned Journals (University Research Grant). $2,500 for each of 1991/92, 1992/93 and 1995/96 to support Critical Perspectives on Accounting.

10. "The Management of Professional Service Firms" (with J. Brown, R. Greenwood and C.R. Hinings). SSHRC Grant of $108,000 for 1992-95. Final Report 1996.

11. "The Internationalization of Professional Service Firms" (with J. Brown, R. Greenwood and C.R. Hinings). SSHRC Strategic Grant of $180,000 for 1992-95. Final Report 1996.

12. “Strategic Management Accounting” (applied on behalf of the Faculty of Business). FAMA Grant, $95,000 for 1994-7.

13. “Business Planning and Performance Measurement in Government” (with B. Townley), CGA Research Foundation, $9,375 for 1996-97.

14. “Ethical Issues and Public Sector Restructuring” (with B. Townley and L. Oakes), SSHRC Strategic Grant of $66,736 for 1996-2000. Final Report 2001.

15. “Case Development on Transnational Audit Firms” (with K. Jamal and M. Barrett), Institute of Chartered Accountants of Alberta, $24,476 for 1996-97.

16. “The managerial construction of new public management” (with B. Townley). SSHRC Grant of $114,000 for 2000- 2003. Final report 2005.

17. “Government Accountability and the role of the auditor general”. CGA, Alberta, $9,000 for 2000.

18. “Implementing strategic performance measurement systems and globalization”, SSHRC Grant of $155,000 for 2004-07. Final Report 2009

19. “Post-professional regulation” (with R. Suddaby). SSHRC Grant of $92,600 for 2005- 2008.Final report 2009

20. “Creating and popularizing a Global Management Accounting Idea: The case of the Balanced Scorecard” (with M. Ezzamel). Chartered Institute of Management Accountants (UK) for $81,000

for 2006-8. Final report 2009.

21. "Making the Balanced Scorecard practical" (with S. Qu). CAAA/ CMA for $6,000 for 2008-9. Final report 2010

22. "Translation processes in the institutionalization of management accounting innovations". SSHRC Grant for $85,000 for 2010- 2013.

TEACHING

1. At University of Alberta I have taught:

ACCTG 322: Management Information And Control Systems (1995- 1998)
This introductory management accounting course is compulsory for all commerce students. The course involves computer projects and case analysis. Course coordinator from 1995 to 1998.

ACCTG 424: Intermediate Management Accounting (1989-91)
This undergraduate course was fundamentally revised, to incorporate a stronger contingency, strategic and decision making orientation. Computer projects using LP and regression packages were developed and students were required to conduct case studies of management accounting in action in local organizations. Course co-ordinator, 1999-2000.

ACCTG 701: Introduction to Accounting Research (1990-92, 2003- 2008 and 2010)
This overview course for PhD students was fundamentally revised. I incorporated new sections on accounting methodology, history and policy. Coordinator for 2004 (provided 3 out of 13 sessions). In 2010, I revised the course again and taught all sessions.

ACCTG 702: Accounting Research Seminar - Accounting, Organizations and Society (1992)
A completely new course which reviewed and synthesized accounting research in critical theory, post-structural analysis and accounting regulation. Attracted students in accounting and organizational analysis and three faculty members.

ACCTG 702: Accounting Research Seminar- Social and Organizational Perspectives on Management Accounting and MIS (1995).
A completely new course which reviewed approaches to understanding management accounting, including contingency theory, transaction cost economics, interpretive approaches, labour process theory, and the ideas of Giddens and Foucault. Students applied these perspectives to ABC/M, performance measurement, comparative management accounting, new managerialism in the public sector and strategic management accounting.

ACCTG 704: Accounting Research Seminar- Organizational and Social Understandings of Auditing, Governmentality and Accountability. (2000). A completely new PhD course

ACCTG 704: Accounting Research Seminar- Organizational and Social Understandings of Management Accounting. (2002). A completely new PhD course

ACCTG 426: Advanced Managerial Control Concepts (1993-4, 1996-2002, 2008 and 2012). While the structure of this course remained the same, I revised the range of case studies used in this course to provide a stronger interdisciplinary and strategic orientation. Major shift to cases in the service sector. Major revisions in 1996, 1998 and 2010.

ACCTG 511: Management Accounting and Control (1995- 8)
Completely revised this MBA course to fit with a new modular program structure. Taught both full and part time students.

ACCTG 703: Accounting Research Workshop (1995- 8)

ACCTG 705: Technologies for management research (2009). A completely new course on qualitative research practices in management and accounting.

ACCTG 810: Managing Organizational performance (2001-3 and 2010-2012). Major revision to core EMBA course.

ACCTG 721: Philosophy and epistemology for accounting and management (2004, 2005 and 2007). Designed and delivered new course for PhD students.

ACCTG 722: Professions and regulation. (2005 and 2008). New course for PhD students.

In 1993, I produced a comprehensive review of undergraduate courses in Management Accounting for the Department of Accounting and MIS. The majority of the recommendations were implemented

2. At Said Business School, University of Oxford, I taught MBA option, Advanced Financial Management, April- May 2004, May- June 2005 and May-June 2006. Taught Financial Management, 2012.

3. At UMIST I taught
   Introductory Financial Accounting, 1986-89.
   Accounting and Control, 1984-88.
   Management Information Systems, 1985-88 (undergraduate and postgraduate)
   Management Accounting (MSc), 1985-88.

4. I have conducted a number of courses for executives. Since 1991, I have been responsible for the "Managing Organizational performance module" (formerly titled Financial Planning and Control) for the Alberta Government/ University of Alberta Senior Executive Development Program. This is a one week module that is taught each year to senior managers in the Provincial Government. In 1993 I taught a module on "Performance Indicators" for the management of Alberta Vocational Colleges. In 1999 - 2003 I taught 3 day courses for senior managers in the City of Edmonton on "Managing organizational performance". In England, I was involved in accounting courses for Argos Ltd. and the Greater Manchester Passenger Transport Executive. During the 1980s I also taught at the management training centres of several large UK nationalized industries.

5. I have been heavily involved in doctoral education and have supervised numerous M.A. MBA and M.Sc. dissertations and supervised (to a successful completion) 10 PhD students (details below). In 1994 and 1995 I was invited as a Guest Professor for the Accounting Doctoral Colloquium of the University of Wollongong. I have been a faculty member of European Accounting Association Doctoral Consortium, 1987-89 and 1992- 2011, which involves

interaction with selected doctoral candidates from across Europe. I am a faculty member of the 1 week intensive course for the European Doctoral Education Network on" Qualitative Research in Management Accounting" (2003, 2005, 2007, 2009 and 2011). I have organized the tri- annual "Emerging Critical Accounting Scholars" workshop for the Critical Perspectives on Accounting conference (1999- 2007). I was an invited faculty member of the Young Scholars program of the Interdisciplinary Perspectives on Accounting Conference, Manchester, 2000, Madrid, 2003, Cardiff, 2006 and 2012, and Innsbruck, 2009

6. Doctoral Supervision:

Supervisor:
M. Razzoqi (UMIST, 1987). Current position unknown
A. Zair (UMIST, 1988). Last known position Associate Professor, Qatar
K. Robson (UMIST, 1989). Current position: Professor, Cardiff.
V. Radcliffe (Alberta 1994), Current position: Associate Professor, Western Ontario.
B. Wheeling (Alberta 1999), Last known position: Assistant Professor, Montana State
G. Cosco (Alberta 2005), Current position: Sessional Instructor, School of Business, Alberta
S. Qu (Alberta 2006). Current position: Assistant Professor, York.
W. Morgan (2011). Current position: Office of the Alberta Auditor General
D. Martinez (started 2007). Current position, Assistant Professor, HEC (Paris)
M. Bourne (started 2005). Current position, Assistant Professor, Ivey Business School, University of Western Ontario
K. Fox (started 2008). Current position, Assistant Professor, University of Saskatchewan Business School.

Joint supervisor
M. Gameil (Manchester, 1980). Current position unknown
C. Grey (UMIST, 1990). Current position: Professor, Warwick.
M. Shaoul (UMIST, 1991). Current position unknown
K. Ogata (Alberta, 2011). Current position: Assistant Professor, York.

Member of supervisory committee
T. Lawrence (Alberta, 1993), current position: Professor, Simon Fraser.
M. Mauws (Alberta, 1997), current position: Associate Professor, Athabasca
J. Thomas (Alberta, 2000), current position: Associate Professor, Athabasca
R. Suddaby (Alberta, 2001), current position: Professor, Alberta
P. Loewen (Alberta, 2007). current position: Assistant Professor, Lethbridge.
R. Prakash (Alberta, 2007). Last known position: Research Fellow, Lancaster.
E. Crumley (Alberta, 2012)
M. Gamzin (Started 2011)

7. External Examiner for CNAA at North London Polytechnic, 1975 (M.Phil.), Preston Polytechnic, 1979-82 (B.A. Hons. Accounting), Sheffield Polytechnic 1982-85 (B.A. Hons. Accounting, B.A. Hons. Business Studies). External Examiner for the Undergraduate Accounting Programme at Newcastle University, 1983-87, at Sheffield University, 1985-88, and at Trinity College, Dublin, 1986-89.
8. External Examiner for PhDs at Sheffield University (1981 and 1984), Warwick University (1985), London Business School (1986), University of New South Wales (1997) University of South Australia (2000), Strathclyde University, 2002 and Uppsala University (2007)

ADMINISTRATION and SERVICE

1. a) At University of Alberta, major administrative duties have included;
General Faculties Council, Library Committee, 1991-94 (Vice-Chair for 1993-94)
General Faculties Council, Elected Representative from the Faculty of Business, 1995-98
General Faculties Council, Academic Planning Committee, 1996-98.
Tory Chair Selection Committee, 2002
FGSR Council, 1999- 2012
FGSR Graduate Assistants Policy Committee, 2003- 2005.
Killan Chair committee, 2009, 2012

b) Faculty/ School of Business
- Research Awards Committee, 1990-1994, 1995-96, 1999 –2001, 2009.
- Undergraduate Studies Policy Committee, 1989-90
- Graduate Studies Policy Committee, 1995-96
- Dean's Selection Committee for Accounting Department, 1989-91, 1994-6,
- Dean's Selection Committee for Organizational Analysis Department, 1989-91
- Dean's Selection Committee for Chair of Accounting Department, 1989-90, 1993-94 and 1998-9.
- Dean's Selection Committee for Management Information Systems, 1997- 2002
- Co-op Program Advisory Committee, 1992-1994
- Tenure Committee for K. Jamal, 1992, T. Scott, 1993, J. Xie, 1995, H. Weir, 2000 and O. 2010
- Promotion Committee for P. Tiessen, 1992, T.Scott, 2000, K. Jamal, 2001, J Kao, 2002 and F. Sabac, 2010.
- PhD Policy Committee, 1997 to 2012 (Chair 1999- 2012)
- Director, Faculty of Business PhD Program, 1999 to 2012.
- Member, Executive Committee, Faculty of Business, 1999 to 2012.
- Member, Committee to develop School of Business Self review for FGSR, 2001-2004.
- Member, Committee to develop School of Business AACSB Re-accreditation, 2003-5.

c) Department of Accounting, Operations and Information systems (formerly Department of Accounting and MIS)
- PhD Committee, 1989-1994, 1996-1998 (Chair, 1993-94)
- Recruitment Committee, 1989-1994, 1995-96, 1999-2002; 2007- 2012.

2. At UMIST, major responsibilities included:
a) Chairman, School of Management, 1989
b) Head of Accounting and Finance Area, 1984-89
c) UMIST Library Committee, 1986-89
d) Member, Financial Services Research Centre Management Board, 1987-89
e) Member, Management Committee for Centre for Research on Organization and Management of Technical Change, 1987-89

PROFESSIONAL AND OTHER PUBLIC ACTIVITIES

1. Accounting Organizations and Society, Member of Editorial Board since 1979. Associate editor 1981-1990. Editor, 2009- date

2. Accounting and Business Research, Member of Editorial Board since 1984.

3. Contemporary Accounting Research. Member of Editorial Board since 2010.

4. Accounting, Auditing and Accountability Journal, Member of Editorial Board since 1989.

5. British Accounting Review, Member of Editorial Board 1995- 2002

6. Critical Perspectives on Accounting, joint founding editor (with A.M. Tinker), 1990-2008. Consulting editor, 2009 to date.

7. International Journal of Accounting, Member of Editorial Board, 1998-2000

8. Accounting Forum. Member of Editorial Board since 1997.

9. Pacific Accounting Review. Member of Editorial Board 1998- 2005

10. European Accounting Review, Member of Editorial Board, 2002- 2011.

11. Journal of Management Accounting Research. Member of Editorial Board, 2004-2009.

12. Studies in Business and Economics, Member of Editorial Board since 2005.

13. Behavioral Research in Accounting, Member of Editorial Board, 2008- 2011.

14. Critical Perspectives on International Business. Member of Editorial Board since 2009.

15. Ad hoc referee for SSRC (UK), ESRC (UK), Leverhulme Trust, Canadian Academic Accounting Association, Hong Kong Research Council, Australian Research Foundation, Social Sciences and Humanities Research Council (SSHRC), Swedish Centennial Fund and Israel Science Foundation.

16. Referee for various publishers (Prentice- Hall, Van Nostrand, Pitmans, Irwin, Basil Blackwell, Cassel).

17. Occasional reviewer for Accounting Review, Issues in Accounting Education, Contemporary Accounting Research, Journal of Accounting and Public Policy, Journal of Business Finance and Accounting, Human Relations, Organisation Studies, Organization Science, Accounting and Finance, Journal of Management Studies, Accounting, Management and Information Technologies, Journal of Management Accounting Research, Scandinavian Journal of Management Studies, Academy of Management Journal, Sociological Review, and Information and Organization

18. Joint Organizer of series of conferences on Research in Management Accounting 1980-1984 (jointly funded by ESRC, ICAEW and ICMA).

19. Editor of Accounting and Finance series for Basil Blackwell publishers (1984-1989).

20. Member of ICAEW Futures Group, "Understanding a Changing Environment", 1984 to 1987.

21. Initiator and joint organizer of first Interdisciplinary Perspectives on Accounting Conference

(1985). Advisor for all subsequent IPA Conferences (1988- 2012).

6. Chairman of Independent Inquiry into the proposed closure of Polkemet Colliery (1985) and expert witness to House of Commons Energy Committee (1985-86) on the Coal Industry.

7. Member of Canadian, European and American Accounting Associations and European Group on Organisation Studies. I jointly organised Continuing Professional Education courses for the Public Interest Section of the AAA in conjunction with the annual meetings of the AAA in 1992 and 1993.

22. Invited to present seminars at Universities in Britain, Canada, Denmark, France, Norway, Sweden, United States, Australia, Hong Kong and New Zealand, as well as at numerous national and international conferences and workshops. Since 1989 these presentations include the annual meetings of the American Accounting Association (1990, 2003), the Canadian Academic Accounting Association (1990-1995, 1999, 2001, 2010), The British Accounting Association (1992), and the European Accounting Association (1989-1990, 1992-1995, 1999, 2001, 2003, 2004, 2005 and 2010). My papers have also been selected for presentation at the Critical Accounting Conference, 1991, 1993, 1996, 1999, 2002 2005, 2010, the Interdisciplinary Perspectives on Accounting Conference, 1988, 1991, 1994, 1997, 2000, 2003, 2006, and 2009, the Asian-Pacific Interdisciplinary Perspectives on Accounting Conference, 1995 and 1998, and the Beyond Accounting and Management Conference, 1995. I have been invited to present papers at the Boston Accounting Research Colloquium (1990) and at the Universities of Bodo (Norway, 1991), Saskatchewan (1992), Laval (1993), Strathclyde (1990 and 1994), Essex (1994) , Edinburgh (1994), New South Wales (1994 and 1995), South Australia (1994), Australian National University (1994), Flinders (1994), Hong Kong University (1994), Wollongong (1994 and 1995), Australian Graduate School of Management (1995), Waikato (1995), Case Western Reserve (1995), University of North Texas (1997), Queens University (1998), University of Western Ontario (1999 and 2012), Gothenburg University (1999), Lund University (1999), University of Ottawa (1999), University of Manitoba (1999), University of Minneapolis (2001), University of Glasgow (2001), University of Central Florida (2001 and 2008), HEC, Montreal (2001), Lethbridge (2002 and 2008), London School of Economics (2001) University of New Mexico (2001), Wilfred Laurier (2003), Saskatchewan (2004), University of Oxford (2004, 2005 and 2006), Cardiff University (2005), HEC, Paris, (2005), Lancaster University (2006), St Andrews (2006), York University (2007), Laval University (2007), Kyoto University (2007), Tokyo Kezei University (2007), Glasgow, 2011, Instituto Empressa (Madrid), 2011

23. Plenary Speaker at many international conferences, including Interdisciplinary Perspectives on Accounting, Manchester (1997) and Madrid (2003), Internationalizing International Accounting (Hong Kong, 2000), Global Management Accounting, Michigan, 2004, Governance without Government, Cardiff, 2005, New Directions in Management Accounting Research, Brussels, 2006, Japanese Assoc of Management Accounting, Osaka, 2007, New Public Sector Seminar, Edinburgh, November 2010, and Critical perspectives on Accounting, Clearwater, Florida, July 2011

24. Organiser of Strategic Management Accounting Conference, Edmonton, May 1996.

25. Chair, Public Interest Section of the American Accounting Association, 1996-97.

26. Member, Research Advisory Committee, American Accounting Association, 2006-8.

27. International Director, Management Accounting section, American Accounting Association, 2006-2010.

28. Canadian Academic Accounting Association. Member of Research Committee, 1995-96. Chair of Research Committee, 1996-2000 and George Baxter Award, 2012. Member of Executive Committee, 1996-2000. Member of Committee to select an Editor of Contemporary Accounting Research, 1996.

29. President of Edmonton Festival Ballet, 1992-94. Treasurer, 1991-92.

30. Consultant to Alberta Foundation for the Arts on "A Funding Formula for Major Performing Organizations", 1996.

31. Member of Board, University of Alberta Volunteer Connection Society, 1995-96.

32. Member of Board, University of Alberta Faculty of Arts, Parkland Institute, 1996 to 2003. Member of research Committee, 1995-date.

33. Member of Advisory Board, International Institute of Qualitative Methodology, Coordinating Council of Health Sciences, 1998 to 2003.

34. Organiser of Accounting stream for Critical Management Studies Conference, Manchester, July 1999, and Lancaster, July 2003.

35. Organiser of Conference on "Government Accountability and the Role of the Auditor General", Edmonton, September, 2000.

36. Member of Board, Friends Society of the Provincial Museum of Alberta, 2000- 2006 (Treasurer, 2001-2; President 2003-04).

37. Member of Committee 22, Social Sciences and Humanities Research Council, 2001- 2003.

38. Organizer of Alternative Accounting and Management Workshop, University of Alberta, 1996, 1997, 1998, 2000, 2002 and 2005.

39. Organiser of "Globalising, managing and Management Accounting" Conference, Edmonton, September 2007.

40. Reviewer for various Universities in UK, USA, France, Greece, Canada, Botswana and Australia for tenure and promotion cases.

41. Organiser of Accounting stream for IFSAM Conference, Paris 2010.

42. Member of Board, University of Alberta Law School, Centre for Constitutional Studies, 2009-2012.

43. Organiser of Conference on "Fraud in Accounting, Organizations and Society", Imperial College, London, April 1-2, 2011.